



Latam Family Office Investment Summit

5-6 September 2019

Four Seasons Casa Medina Hotel, Bogota, Colombia

Post Event Report



Alea Global Group was honoured to host a groundbreaking event as part of their global series of family office summits.

This is the first time Alea Global Group has held such an event in Latam, hosting the only such summit available in English, with single family offices from the region.

The event was a huge success, with extremely positive feedback from attendees. It is our hope that this summit will help with paving the way for further collaboration between the Middle East and Latam.

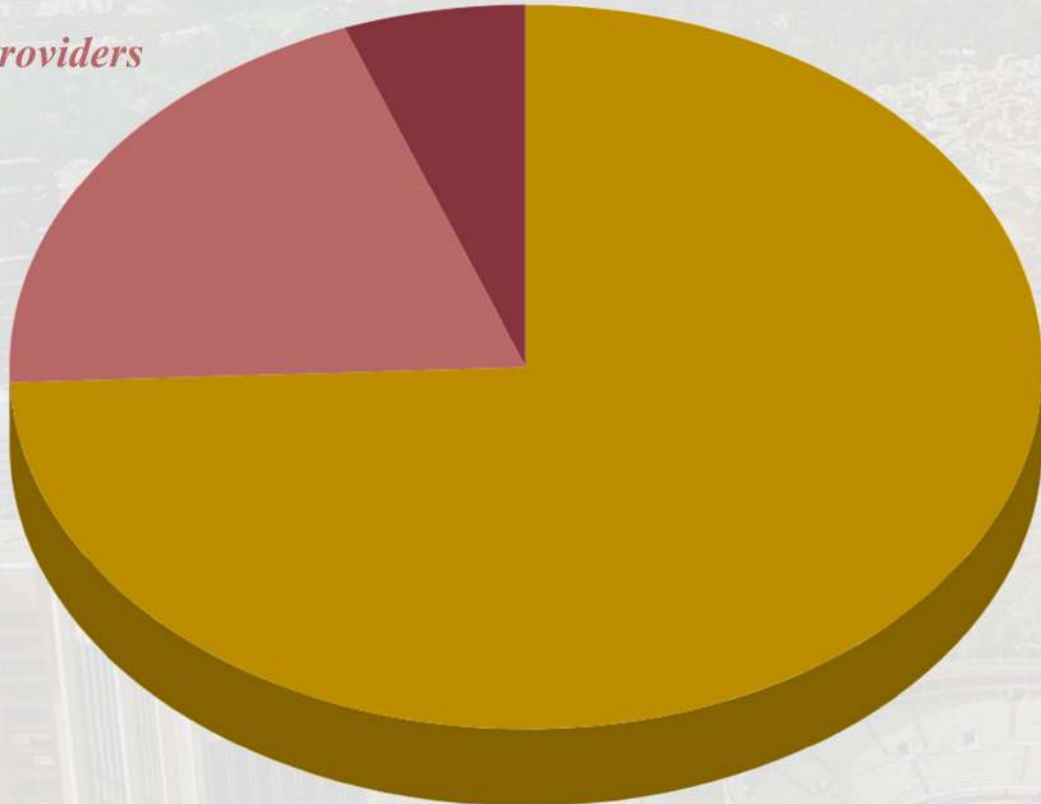
Who Was There?

The summit was attended by 52 single family offices, and four multi family offices. Among the speakers and delegates were company founders, presidents, managing directors and CEOs.

There were 14 service providers, giving the event a service provider to family office ratio of 25 to 75.

4 Multi Family Offices

14 Service Providers



52 Single Family Offices



The Programme

Delegates were entertained and informed on a variety of topics covering professional and personal issues.

The Aster Club discussed the concept of doing good while doing well with their unique approach to giving back to the world.

We also heard about opportunities in real estate, investing in Colombia, commodities, new frontier markets, and some of the next big investments on the horizon.

Universal family office themes such as wealth preservation, multi-generational families, succession planning, talent development, private equity and venture capital were covered in detail.

And between panel and talks, there were plenty of networking opportunities too, with round table discussions, breaks and meals throughout both days.

Background

The Latam Family Office Investment Summit was part of a series of events around the world presented by Alea Global Group.

As a single family office, we were able to use our own background and experience to build an event based around the needs, concerns and wishes of family businesses.

The Latam Family Office Investment Summit was designed specifically for families from Latam, and those with an interest in the region.

The design of the summit allowed families to connect and network, to learn from each other and to prepare for the future.



Delegate Feedback



"It was an incredible opportunity and space created as it doesn't happen often in Colombia, so it was an excellent experience."

**Alvaro F. Pena Ospina Executive VP,
APG Capital Investments, Colombia**

"Great quality of attendees, high caliber people and great presentations."

Meir Rabkin, Henley & Partners, Canada

"Super well organized, wonderful location, high quality of attendees and interesting topics for family offices to discuss."

**Jean-Frederic Gagne Chapman Eastway,
Hong Kong**

"Very productive, great attendees, good advantages and spectrum of opportunities."

German Aldana, Executive Director, Privatet Kapital Family Office, Colombia

"It was good but it could also be organized as a knowledge forum for better decision making, where you can foster exchange between family offices."

Vicente Carvajal, Partner, Marqas, Colombia

"Diverse attendees, very well planned, right people chosen to be here and good it was kept exclusive."

Marcelo Geyer Ehlers, Co-Founder & Managing Partner, INEO, Brazil

"Different perspectives of family offices and management of different asset class. Great that it was exclusive."

Alberto Pagan-Matos, CFA, Managing Director, Glovista Investments, USA

