Europe **Family Office**
Investment Summit

Post Event Report

12-13 May 2026

5TH EDITION

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Overview

The 5th Europe Family Office Investment Summit, officially concluded in Rome on 12-13 May 2026, again **solidifying its reputation** as a cornerstone for **peer-to-peer exchange** and **strategic capital allocation** within the European private wealth sector.

This year's summit saw a meticulously curated assembly of participants, maintaining a strict 70% to 30% ratio of investors to service providers.

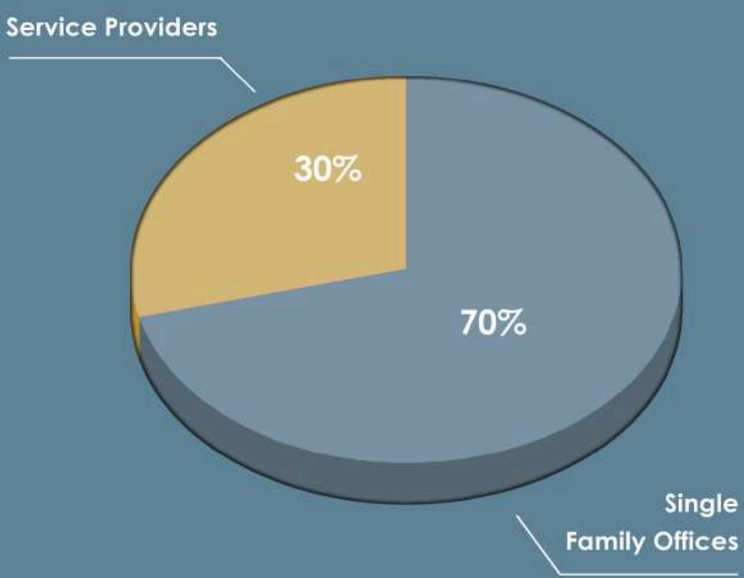
The event hosted 81 delegates representing Single Family Offices (SFOs) and Ultra-High-Net-Worth Individuals (UHNWIs) from across Europe. A select group of 25 premier service providers were also in attendance, offering specialized expertise in legal, tax, and investment structures.

A total of 65 pre-scheduled one-to-one meetings took place over the two-day period via the summit's global platform, allowing principals and asset stewards to discuss co-investment opportunities and bespoke wealth solutions in a private, high-trust environment.

Stats / Ratio

81 Single Family Office & HNWIs From Europe

25 Service Providers



Program

Day 1

Day One opened with registration, networking, and welcoming remarks before an opening keynote on navigating geopolitical uncertainty and accessing high-growth investment platforms across Hong Kong and the wider region.

The sessions tackled key private equity trends amid shifting market cycles, followed by an analysis of sustainable investing centered on direct allocations in clean tech, agri-tech, and evolving regulatory standards.

Delegates subsequently broke out into focused, 60-minute roundtable sessions structured for closed-door peer exchange and collaborative problem-solving. These interactive sessions examined strategic jurisdiction selection and structuring solutions, comparing the evolving financial ecosystem of Hong Kong for eastward growth against Malta's regulatory framework for establishing an efficient European footprint.

Discussions resumed with a focus on digital innovation—covering generative AI, asset tokenization, and cybersecurity—alongside a strategic dialogue on European cohesion, civil society, and global stability.

The day concluded with a panel on modernizing family governance and generational succession, followed by closing remarks and a networking dinner.

Day 2

Day Two opened with registration, networking, and welcoming remarks, followed by an opening dialogue exploring the dynamics of sports investing and ownership trends among private capital allocators.

The morning sessions examined macroeconomic and regulatory uncertainty across Europe, analyzing shifting compliance requirements, energy independence initiatives, and the role of family offices in fostering regional innovation, followed by a networking break.

Discussions resumed with a focus on geopolitical risk and wealth preservation strategies—evaluating alternative assets, sanctions, and offshore structuring—alongside regulatory insights on supervisory frameworks and a showcase of high-conviction investment opportunities ahead of the networking lunch.

The afternoon addressed multi-generational wealth stewardship, exploring disciplined risk management, capital preservation amid volatility, and best practices for succession planning and preparing next-generation leadership.

The summit concluded with sessions on venture capital and deep tech, AI, and bridging growth-stage funding gaps—followed by an open discussion on direct co-investments and private equity deal flow before final closing remarks.

Networking & engagement

What set this year's summit apart was its uncompromising commitment to true peer-to-peer connection, achieved through a meticulously curated 70:30 ratio of capital allocators to service providers. By convening 81 Single Family Office delegates and HNWI principals alongside a cohort of 25 premier legal, tax, and structuring experts, the forum fostered an elite, distraction-free environment anchored entirely in investor priorities.

The distinct value of the gathering was cemented through direct engagement, highlighted by 65 pre-scheduled one-to-one meetings. Attendees could explore substantial co-investment opportunities, share strategic deal flow, and design custom cross-border wealth solutions in a confidential, high-trust setting.

A special thanks

We would like to thank our sponsors for the 5th Europe Family Office Investment Summit.

- **Invest Hong Kong (main sponsor)**
- **Malta Financial Services Authority (MFSA)**
- **DBD Investment Bank**
- **Azimut Benetti Monaco**
- **DYNEQ**
- **CC Fund Services**
- **Ganado Advocates**

The Alduaij family office has a long and glorious history in Kuwait as one of the **most prominent** and **respected business forces.** The Alduaij family business, Alea Global, has won several awards including The European Award, and the CEO Award two years running.

About us

Head of the family office, Mohammad Alduaij, has won the Man of the Year award for his work connecting other equally exciting and well-respected family offices around the world.

Through our networks, we have formed strong personal and professional relationships with other family offices across the globe, all sharing much common ground and a willingness to work together.

Mohammad Alduaij has been a conference speaker for the past 15 years, appearing at events all over the world. It was during his time touring the conference circuit that Mohammad first thought of bringing together his conference experience, and his special insight into the world's most prestigious family offices.

The result is a conference that unites family offices with each other, as well as giving businesses and entrepreneurs unprecedented access to this unique and powerful network.

25 YEARS ANNIVERSARY

What Our Attendees Have Said

“The summit provided a valuable platform for engaging with high level stakeholders and learning more of diverse financing mechanisms among sectors. I would love further discussion on strategic investments in global health.”

Alessandro Berionni
World Federation of Public Health Associations (WFPHA)

“The perfect place providing new opportunities great connections and diversified discussions.”

Maryna Chernenko
AIFM Cayros Capital

“A one of the kind opportunity to connect family businesses with family offices. Besides networking the Summit is an amazing opportunity to learn from the different panel discussions.”

Rossitza Hantelmann Real Estate

"The diverse attendees and regions is special. The different insights and perspectives from the family offices and also the service providers.”

Elli Köstinger
CEO
e+ventures
Austria

"I found the testimonies in which individual family offices told their direct experiences of managing organizational and family aspects very interesting.”

Manuel Quinzani
Chief Investment Officer
Siusi Spa

“The summit provided me a first touch with the family office investor base. Apart from the valuable insights of their investment approach, what I value the most was to find out they are normal people looking at the same interest as any other human being. Great opportunity to meet people to share living experiences more beyond money.”

Ramon Salas
Imperial Capital

“A unique diverse and multicultural group of participants with very different professional backgrounds. All of this well moderated with great enthusiasm by Mohammad. Thanks to the group, I gained everlasting interesting insight and made some truly valuable connections.”

Eran Habets
Cellar Investment Partners

"An extraordinary gathering of the best minds in the best industries, at the best event.”

H.S.H Princess Alessandra Silvestri von Bismarck
Bismarck Family Office
France

"Excellent format, live conversation and amazing moderator. Easy to network and multiple opportunities.”

Irina Duisimbekova
President & Founder, Licorne Gulf Holdings, Single family office, UK, Switzerland, Bahrain, Qatar, and Saudi Arabia

Visit the website for further testimonials from the most recent summit and previous summits.





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